

IMPORTANT NOTICE: The Government Finance Officers Association (GFOA) or its agents will be taking photographs and/or video during the conference, including, without limitation, during the general session and other meetings and sessions. By attending the event, you acknowledge and agree that the Government Finance Officers Association (GFOA) or its agents may take photographs and/or videos of you during the event and may use those photographs and recordings for GFOA's purposes, including but not limited to news, marketing, advertising, publicity, and fundraising purposes, without compensation to, or further permission from, you. All such photos and videos are the sole property of GFOA.

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GENERAL INFORMATION



WIRELESS CONNECTION

Free Wi-Fi is available in GFOA meeting space

SSID: GFOA2023 Password: 2203AOFG



Office of Mayor Ted Wheeler

Dear Attendees and Guests of the Government Finance Officers Association:

Welcome to Portland, Oregon, for your 117th Annual Conference. I know that the Government Finance Officers Association had many destinations from which to choose. It's exciting to know that "The City of Roses" was selected.

Portland's attributes have garnered a lot of positive attention recently. In 2018, Food & Wine called Portland "America's Next Great Pizza City" while Travel + Leisure readers voted Portland International Airport the best in the nation for the sixth consecutive year. Meetings + Events named Portland one of the 10 best cities for conferences, calling it "the safest and most fun of the study."

I can assure you that these are not empty platitudes. Portland has worked hard to nurture the arts, to encourage eco-friendly practices and ideas, to encourage innovative public transit, to support the chefs and winemakers of our region, and to protect and preserve the city's surrounding natural beauty. We hope you have the pleasure of experiencing this firsthand. And we are thrilled to welcome the Government Finance Officers Association to Portland.

With warm regards,







Dear Attendees and Guests of the Government Finance Officers Association:

As Governor of the beautiful state of Oregon, I am pleased to welcome you to Portland for your 117th Annual Conference. Oregon is a place where everyone is welcome. This rings especially true in Portland, and the city's exceptional convention and meeting facilities are thrilled to host the Government Finance Officers Association. While your delegates are here, your community becomes an important and valued part of ours.

Oregon has it all: coastlines, mountains, valleys, and the high desert. Luckily, Portland provides a perfect home base for easy access to so much of the state's outdoor beauty and adventure. The award-winning Willamette Valley offers wine tasting a short drive from the city. The majestic Mount Hood and the iconic Timberline Lodge are only an hour away for world-class winter skiing and snowboarding. Similarly, the awe-inspiring waterfalls of the Columbia River Gorge and striking beauty of the Pacific Ocean make for easy day trips or bona fide getaways. The state's agricultural bounty, mountain views and even the fresh valley air are all integral parts of what makes Portland itself special. In many ways, Portland is a microcosm for the overall state's many marvels. We encourage your attendees to venture out and explore all Oregon has to offer. Yes, Oregon is known for its varied natural wonders. Though, the people of Oregon remain our greatest gifts and assets. Come meet the winemakers, chefs, artists, tour guides, important Indigenous Tribes, and the other friendly faces of Oregon. To fall in love with Oregon is to fall in love with Oregonians.

I am certain you will enjoy Portland as the site for your 117th Annual Conference. Should you have any questions. Travel Portland's staff will go above and beyond to help make your event an unparalleled occasion.

We look forward to welcoming you to Oregon.

Sincerely,

7 in Katet Governor of Oregon



GENERAL INFORMATION

REGISTRATION HOURS

Attendee check-in and registration will take place in **Pre-Function C** of the convention center during the following hours. All attendees must check in to print their badges and pick up conference materials.

Friday	11:00 a.m. –	4:00 p.m.
Saturday	7:00 a.m	4:00 p.m.
Sunday	8:00 a.m	4:00 p.m.
Monday	8:00 a.m	4:00 p.m.
Tuesday	8:00 a.m	4:00 p.m.

NAME BADGES

All conference attendee badges are available to print during registration hours in **Pre-Function C** of the convention center.

CONFERENCE ATTENDEE BADGES: All conference attendees must wear their name badges to be admitted to conference sessions, meetings, luncheons, Exhibit Hall, and Sunday Welcome Reception.

GUEST NAME BADGES: Guests must be registered and wear their guest badges to be admitted to the Sunday Welcome Reception and Exhibit Hall.

FIRST-TIME ANNUAL CONFERENCE ATTENDEE SCHOLARSHIP RECIPIENTS: Thank you to the

600+ delegates who took advantage of GFOA's first-time annual conference attendee scholarship. We hope that you will find your conference experience beneficial as you catch up on recent changes, learn new developments, and network with your peers.

If you see a fellow delegate wearing a first-time annual conference attendee ribbon, please join us in saying "Welcome!"

SESSION RECORDINGS

Concurrent sessions will be audio recorded and available through GFOA's Learning Management System (learn.gfoa.org) by June 16, 2023. The sessions are included with your conference registration fee. (Listening to recorded sessions are not eligible for CPE credit.)

GEOA CONFERENCE MOBILE APP

To view full conference session details, ask questions, access course materials, and record CPE credit, download the "GFOA Conference App."

HOW DO I ACCESS THE MOBILE APP?

DOWNLOAD: Search "GFOA Conference App" in the Apple App Store or Google Play and download.

OPEN THE APP: Tap the Portland conference icon under **"Latest Events"** near the bottom of the screen.

LOGIN: Enter your **GFOA** username and password.

FORGOT YOUR PASSWORD? Visit estore.gfoa.org and select "forgot password" to reset.

READY TO RECORD CPE?

Select the "Evaluation" icon at the bottom of the session page to complete the evaluation and enter the verification code provided at the end of the session. Once completed, you will be able to download your CPE certificate(s).

CPE CREDITS

Government Finance Officers Association is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: NASBAregistry.org.



National Registry of CPE Sponsors 150 Fourth Avenue North • Suite 700 Nashville, TN 37219-2417 www.nasba.org

GENERAL INFORMATION

GFOA HUB

MAXIMIZE YOUR GFOA EXPERIENCE!

Stop by the GFOA Hub, located in **Pre-Function A**, to learn more about GFOA's membership benefits, award programs, publications, consulting opportunities, research projects, training events, and to purchase GFOA swag!

GFOA HUB OPEN HOURS

Saturday	1:00 p.m. – 5:00 p.m.
Sunday	8:00 a.m 5:00 p.m.
Monday	8:00 a.m 5:00 p.m.
Tuesday	8:00 a.m 5:00 p.m.

EXHIBIT HALL

Exhibits are located in **Hall B** of the convention center. The Exhibit Hall is designed so you can view products, ask questions, and see live demonstrations of products and services that will save your government time and money. *Children under 18 must be accompanied by an adult at all times to be admitted to the Exhibit Hall.*

RIBBON-CUTTING CEREMONY

Sunday 9:30 a.m.

HALL OPEN HOURS

Sunday	9:30 a.m 1:30 p.m.
Monday	11:00 a.m 4:30 p.m.
Tuesday	10:00 a.m 2:00 p.m.

PASSPORT TO PRIZES SCAVENGER HUNT

The Passport to Prizes Scavenger Hunt can be found inside the conference app. To be included in the Passport drawing, journey through the exhibit hall and conference center during the dates above to visit all of the participating Diamond, Platinum, and Gold Sponsor booths and GFOA destinations where you can scan the QR code at each station, answer questions, and rack up points.

All entries must be received by 2:30 p.m. on Tuesday, May 23, 2023. GFOA will contact winners to award prizes. Exhibitors and guests are not eligible. Get ready for GFOA 2024 in Orlando, Florida, with this year's scavenger hunt prizes:

- 2 passes to Disney World (1 winner)
- 2 passes to Universal Orlando (1 winner)
- 2 passes to SeaWorld Orlando (1 winner)
- Gift card to The Spa at Rosen Centre Hotel in Orlando (1 winner)

PORTLAND INFORMATION DESK

Stop by the Travel Portland Information Desk for transportation, tour, and city information. The desk is located in the **MLK Lobby** on level 2 of the convention center.

HOURS:

Saturday	12:00 p.m. –	5:00 p.m.
Sunday	9:00 a.m	5:30 p.m.
Monday	8:00 a.m	4:30 p.m.
Tuesday	8:30 a.m	5:00 p.m.

FACILITIES

WHEELCHAIR AND SCOOTER RENTAL:

If you need to rent a motorized scooter or wheelchair while in Portland, please reach out to McCann's Medical for assistance at 503-970-1966 or stop by the Welcome Desk at the convention center to check out a scooter or wheelchair for day use onsite. Availability is limited.

MEDICAL ASSISTANCE: The Oregon Convention Center first aid station is located at the EMT Office in **Pre-Function A**. Should you need to report a first aid emergency, please **dial 911**.

ACCOMMODATIONS FOR MOTHERS: Mamava Pods are available on Level 1 of the convention center in Pre-function areas A and E.

ACCESSIBLE RESTROOMS: All-user restrooms are available on Level 1 of the convention center near Hall E and on Level 2 to either side of the Oregon Ballroom.

NO SMOKING POLICY: Smoking is not permitted anywhere in the convention center.

GENERAL

GENERAL INFORMATION

LOST AND FOUND: If you have found an item, please drop it off at the convention center's Welcome Desk in the **MLK Lobby**. If you have lost an item, please call the Welcome Concierge at 503-731-7800 or email GuestExperience@oregoncc.org.

CONCESSIONS

Concessions will be available within the convention center at the following locations and times.

PORTLAND ROASTING I:

Located in Pre-Function C

Serving coffee, espresso, and pastries

 Saturday
 8:30 a.m. - 2:30 p.m.

 Sunday
 8:30 a.m. - 3:00 p.m.

 Monday
 7:00 a.m. - 3:00 p.m.

 Tuesday
 8:00 a.m. - 3:30 p.m.

PORTLAND ROASTING II:

Located in the South Ginkoberry concourse

Serving coffee, espresso, and pastries

 Saturday
 7:30 a.m. – 2:30 p.m.

 Monday
 8:00 a.m. – 3:30 p.m.

 Tuesday
 9:00 a.m. – 3:30 p.m.

DRAGON BOAT GRILL:

Located in Pre-Function C

Serving burgers, hot dogs, and fries

Sunday 10:00 a.m. – 3:00 p.m. Monday 10:00 a.m. – 2:00 p.m. Tuesday 10:00 a.m. – 2:00 p.m.

STIR BISTRO & LOUNGE:

Located in the MLK Lobby

Full service restaurant

Sunday 2:00 p.m. – 6:00 p.m. Monday 12:00 p.m. – 6:00 p.m. Tuesday 12:00 p.m. – 5:30 p.m.

URBAN CHEESE COMPANY:

Located in Hall B

Serving mac & cheese

Sunday 10:00 a.m. – 1:30 p.m. Monday 10:00 a.m. – 2:00 p.m. Tuesday 10:00 a.m. – 2:00 p.m.

COMPLIMENTARY COFFEE SERVICE AND BREAKFAST BITES

MONDAY

Coffee service and a breakfast bite will be available before the general session near Hall C.

Breakfast Bite Sponsor: IntelliTime Systems Corp.

TUESDAY

Coffee service and a breakfast bite will be available before the general session near Hall C.

Coffee Sponsor: OpenGov

Breakfast Bite Sponsor: OneStream Software

WEDNESDAY

Coffee service and a breakfast bite will be available before the concurrent sessions in Pre-Function C.

Coffee Sponsor: Protiviti

Breakfast Bite Sponsor: Visit Orlando

DELEGATE LUNCHEONS

Luncheons will be open to all registered delegates, but not to exhibitors and guests. A name badge is necessary for admittance to both luncheons—please make sure your badge is accessible. This is a great opportunity to network with fellow attendees. General seating is available. We ask that you do not save seats or tables.

MONDAY

12:10 p.m. – 1:30 p.m., Hall D Network with fellow attendees.

Dessert will be available following lunch in Hall B.

Dessert Sponsor: EY

TUESDAY

12:00 p.m. – 1:30 p.m., Hall D Network with fellow attendees.

Dessert will be preset on lunch tables.

Dessert Sponsor: Oracle

COMPLIMENTARY AFTERNOON SNACK

SUNDAY

Afternoon snacks will be available outside the concurrent session rooms.

Sponsor: Balancing Act by Polco

MONDAY

Afternoon snacks will be available outside the concurrent session rooms.

Sponsor: FORVIS

TUESDAY

Afternoon snacks will be available outside the concurrent session rooms.

Sponsor: CentralSquare Technologies

NETWORKING & SOCIAL EVENTS

WOMEN'S PUBLIC FINANCE NETWORK ANNUAL BUSINESS MEETING AND LUNCHEON PROGRAM

Sunday ■ 10:30 a.m. – 12:30 p.m. Oregon Convention Center,

Portland Ballroom 254/255

Audience restricted to reserved conference participants

Sponsors: Segal and PFM

WELCOME RECEPTION

Sunday • 5:00 p.m. - 7:00 p.m.

Oregon Convention Center, Hall D

Open to all conference participants and guests

BLACK CAUCUS RECEPTION

Sunday • 9:00 p.m. - 12:00 a.m. Hyatt Regency, Deschutes Ballroom Open to all conference participants Sponsors: Paymentus, PFM, and Loop Capital Markets

SMALL GOVERNMENT FORUM BUSINESS MEETING & NETWORKING EVENT

Monday • 10:30 a.m. - 12:10 p.m. Oregon Convention Center, Oregon Ballroom 202 Open to all conference participants

3-2-1 - LIFTOFF: LAUNCH OF THE LGBTQIA+ CAUCUS

Monday ■ 1:30 p.m. – 2:20 p.m.

Oregon Convention Center, Room A105

Open to all conference participants

GROWTH OF THE HISPANIC FINANCE OFFICER: INTRODUCTION TO GFOA'S PARTNERSHIP

Monday • 2:40 p.m. – 3:55 p.m.

Oregon Convention Center, Room A105

Open to all conference participants

SEPARATE BUT TOGETHER: THE ROLE AND BENEFITS FROM GFOA'S NETWORK OF STATE AND PROVINCIAL ASSOCIATIONS

Monday ■ 4:15 p.m. - 5:30 p.m.

Oregon Convention Center, Room C121/122

Open to all conference participants

CANADIAN LUNCHEON

Tuesday • 12:00 p.m. – 1:00 p.m.

Oregon Convention Center, Room D133

Open to all Canadian conference participants

Sponsor: Sylogist

CLOSING EVENT

Tuesday • 7:00 p.m. - 10:00 p.m.

Moda Center, 1 Center Court, Portland, Oregon
Tickets must be purchased in advance

Entertainment Sponsor: PFM Asset Management

PRECON AT-A-GLANCE

Conference Registration
11:00 a.m. - 4:00 p.m., Pre-Function C

FRIDAY PRECONFERENCE SESSIONS

Strategic Asset Management 1:00 p.m. - 5:00 p.m., Room E141/144, 4 CPE Credits

The Importance of Cash Flow Forecasting

1:00 p.m. - 5:00 p.m., Room D137/140, 4 CPE Credits

SATURDAY PRECONFERENCE SESSIONS

Cyber Risk Awareness for Finance Officers

8:00 a.m. - 12:00 p.m., Room D136, 4 CPE Credits

Overview of Federal Grant Compliance 8:00 a.m. - 12:00 p.m., Room E141/144, 4 CPE Credits

Workforce Management: Leading Remote and Hybrid Teams

8:00 a.m. - 12:00 p.m., Room D137/140, 4 CPE Credits

Alliance for Excellence in School Budgeting

10:00 a.m. - 5:00 p.m., Room D135, 6 CPE Credits

Accounting for Compensated Absences 1:00 p.m. - 5:00 p.m., Rooms E141/144, 4 CPE Credits

Modern Practices in Public Engagement 1:00 p.m. - 5:00 p.m., Room D136, 4 CPE Credits

SATURDAY AT-A-GLANCE

Conference Registration
7:00 a.m. - 4:00 p.m., Pre-Function C

GFOA Hub 1:00 p.m. - 5:00 p.m., Pre-Function A

STANDING COMMITTEE MEETINGS

Committee on Accounting, Auditing, and Financial Reporting (AACFR) 9:00 a.m. - 5:00 p.m., Room B115

Committee on Economic Development and Capital Planning (CEDCP) 9:00 a.m. - 5:00 p.m., Room B114

Committee on Governmental Budgeting and Fiscal Policy (Budget)
9:00 a.m. - 5:00 p.m., Room B116

Committee on Governmental Debt Management (Debt) 9:00 a.m. - 5:00 p.m., Room B117/119

Committee on Retirement and Benefits Administration (CORBA) 9:00 a.m. - 5:00 p.m., Room B110/112

Committee on Treasury and Investment Management (TIM)
9:00 a.m. - 5:00 p.m., Room B113

SUNDAY AT-A-GLANCE

Conference Registration

8:00 a.m. - 4:00 p.m., Pre-Function C

GFOA Hub

8:00 a.m. - 5:00 p.m., Pre-Function A

Exhibit Hall

9:30 a.m. - 1:30 p.m., Hall B Ribbon cutting at 9:30 a.m.

Women's Public Finance Network Annual Business Meeting and Luncheon Program

10:30 a.m. – 12:30 p.m., Portland Ballroom 254/255 Audience restricted to reserved conference participants Sponsors: Segal and PFM

Opening General Session 1:00 p.m. - 2:20 p.m., Hall C

Concurrent Sessions 2:40 p.m. - 3:30 p.m.

Concurrent Sessions 3:50 p.m. - 5:05 p.m.

Welcome Reception

5:00 p.m. - 7:00 p.m., Hall D

Open to all conference participants and guests

Black Caucus Reception

9:00 p.m. – 12:00 a.m.

Hyatt Regency, Deschutes Ballroom

Open to all conference participants

Sponsors: Paymentus, PFM, and Loop Capital Markets

1:00 p.m. - 2:20 p.m.

Opening General Session

- Hall C 1 CPE credit
- Leadership, Ethics, and Trust



CEO's Address Chris Morrill, Executive Director/CEO



Keynote Address Eduardo Briceño The Performance Paradox: Turning the Power of Mindset into Action

GFOA is happy to announce that the opening keynote speaker for the 117th Annual Conference will be **Eduardo Briceño**. Eduardo is one of the world's leading experts on growth mindset and workplace learning. He will speak to GFOA conference attendees about how to foster a growth mindset—the belief that one's abilities and qualities can be developed—and about habits and systems that foster growth.

Most of us get stuck on a hamster wheel in work and life. We settle on familiar ways of working while the world around us changes in fast and unpredictable ways. Eduardo will help us reconnect with the love of exploration, experimentation, and discovery.

Eduardo's book, *The Performance Paradox: Turning the Power of Mindset into Action*, will be published in September 2023.

CONCURRENT SESSIONS 2:40 P.M. - 3:30 P.M.

Sunday, 2:40 p.m. - 3:30 p.m.

The Accountability Trap: Why Focusing Too Much on Results Can Backfire and What to Do About It

- Portland Ballroom 251/258 1 CPE Advanced
- Management Services

Sunday, 2:40 p.m. - 3:30 p.m.

Artificial Intelligence and the Future of Government

- Oregon Ballroom 202
 1 CPE
 Intermediate
- Information Technology

Sunday, 2:40 p.m. - 3:30 p.m.

The Importance of PCI Compliance

- Oregon Ballroom 201
 1 CPE
 Intermediate
- Specialized Knowledge

Sunday, 2:40 p.m. - 3:30 p.m.

Next Steps on GFOA's DEI Journey

- Oregon Ballroom 204
 1 CPE
 Basic
- Personnel/Human Resources

Sunday, 2:40 p.m. – 3:30 p.m.

Public-Private Partnerships in Action

- Oregon Ballroom 203 1 CPE Intermediate
- **■** Finance

Sunday, 2:40 p.m. - 3:30 p.m.

Rethinking Public Engagement for Budgeting

- Portland Ballroom 256/257
 1 CPE
 Intermediate
- **■** Finance

Sunday, 2:40 p.m. - 3:30 p.m.

Smarter School Spending: Navigating the Intersection of Instructional Goals and Finance

■ Room A105 ■ 1 CPE ■ Advanced ■ Finance

Sunday, 2:40 p.m. - 3:30 p.m.

Without You Here: Accounting for Compensated Absences

- Portland Ballroom 252/253 1 CPE Basic
- Accounting Governmental

CONCURRENT SESSIONS 3:50 P.M. - 5:05 P.M.

Sunday, 3:50 p.m. - 5:05 p.m.

Better Together: Practical Strategies for Integrating Finance and Procurement

- Portland Ballroom 251/258 1.5 CPE Basic
- **■** Finance

Sunday, 3:50 p.m. – 5:05 p.m.

Black Caucus Business Meeting

■ Room A105 ■ 1.5 CPE ■ Update ■ Finance

Sunday, 3:50 p.m. - 5:05 p.m.

The Customer is Always Right: Applying Lean Process Improvement to Government

- Oregon Ballroom 202 1.5 CPE Basic
- Management Services

Sunday, 3:50 p.m. - 5:05 p.m.

ESG 360

- Oregon Ballroom 203 1.5 CPE Overview
- **■** Finance

Sunday, 3:50 p.m. – 5:05 p.m.

Fiduciary Activities

- Portland Ballroom 256/257 1.5 CPE Intermediate
- Accounting Governmental

Sunday, 3:50 p.m. - 5:05 p.m.

Financial Data Transparency Act Explained: What Finance Officers Need to Know

- Portland Ballroom 252/253 1.5 CPE Overview
- Specialized Knowledge

Sunday, 3:50 p.m. - 5:05 p.m.

An Introduction to Affordable Housing Finance

- Oregon Ballroom 201 1.5 CPE Basic
- Finance

Sunday, 3:50 p.m. - 5:05 p.m.

Trust is our Most Valuable Asset: Living the GFOA Code of Ethics

- Oregon Ballroom 204
 1.5 CPE
 Basic
- Behavioral Ethics

WELCOME RECEPTION

Sunday = 5:00 p.m. - 7:00 p.m.

Oregon Convention Center, Hall D

Complimentary • Conference participants and guests are encouraged to attend

Join us for a Welcome Reception to kick off this year's conference and enjoy connecting with colleagues and friends.

See you there!

MONDAY AT-A-GLANCE

Conference Registration

8:00 a.m. - 4:00 p.m., Pre-Function C

GFOA Hub

8:00 a.m. - 5:00 p.m., Pre-Function A

General Session

8:30 a.m. - 10:10 a.m., Hall C

Concurrent Sessions

10:30 a.m. - 12:10 p.m.

Exhibit Hall

11:00 a.m. - 4:30 p.m., Hall B

Delegate Luncheon

12:10 p.m. - 1:30 p.m., Hall D

Concurrent Sessions

1:30 p.m. - 2:20 p.m.

Concurrent Sessions

2:40 p.m. - 3:55 p.m.

Leadership Workshop: Brian Elms

2:40 p.m. - 4:40 p.m., Portland Ballroom 254/255 Audience restricted to reserved conference participants

Concurrent Sessions

4:15 p.m. - 5:30 p.m.

8:30 a.m. - 10:10 a.m.

General Session

- Hall C 2 CPE credits
- Leadership, Ethics, and Trust



President's Address Terri Velasquez, CPA, CPFO Finance Director City of Aurora, Colorado



Keynote Address Michael C. Bush CEO, Great Place to Work

Michael C. Bush is CEO of Great Place to Work®. Michael will share stories of how the best workplaces outperform their peers and how you can build a winning culture in your organization. Using an inclusive approach to leadership, attendees will learn how to maximize the potential of their team by tapping into the intelligence, skills, and passion of everyone in the organization.

CONCURRENT SESSIONS 10:30 A.M. - 12:10 P.M.

Monday, 10:30 a.m. - 12:10 p.m.

Accounting and Auditing Year in Review

- Hall C 2 CPE Update
- Accounting Governmental

Monday, 10:30 a.m. – 12:10 p.m.

Case Studies in Collaboration: Financial Leadership in Action

- Oregon Ballroom 201
 2 CPE
 Basic
- Personal Development

Monday, 10:30 a.m. – 12:10 p.m.

Miracle Pill: Practical Solutions to Fix Your Hiring Process

- Portland Ballroom 252/253 2 CPE Basic
- **Business Management & Organization**

Monday, 10:30 a.m. - 12:10 p.m.

No Easy Answers: Risks, Uncertainty, and Reserves

- Portland Ballroom 251/258 2 CPE Advanced
- Management Services

Monday, 10:30 a.m. - 12:10 p.m.

Putting Assets to Work: Unlocking Value from Publicly-Owned Real Estate

- Portland Ballroom 256/257 2 CPE Advanced
- Finance

Monday, 10:30 a.m. - 12:10 p.m.

Small Government Forum - Business Meeting & Networking Event

- Oregon Ballroom 202
 2 CPE
 Update
- Finance

Monday, 10:30 a.m. – 12:10 p.m.

Smarter School Spending: Using Analytical Reviews

- Room A105 2 CPE Advanced
- Business Management & Organization

12:10 p.m. – 1:30 p.m.

Delegate Lunch

■ Hall D

This is a great opportunity to network. (Lunch is not open to guests or exhibitors.)

Followed by dessert in Exhibit Hall B.

Dessert Sponsor: EY

CONCURRENT SESSIONS 1:30 P.M. - 2:20 P.M.

Monday, 1:30 p.m. – 2:20 p.m.

3-2-1 – Liftoff: Launch of the LGBTQIA+ Caucus

- Room A105
 1 CPE
 Basic
- Personnel/Human Resources
 Monday, 1:30 p.m. 2:20 p.m.

Addictive Revenue? Accounting for the Opioid Settlement

- Portland Ballroom 252/253 1 CPE Intermediate
- Accounting Governmental

Monday, 1:30 p.m. - 2:20 p.m.

Alternative Contracting for Construction Projects

- Oregon Ballroom 202
 1 CPE
 Intermediate
- Finance

Monday, 1:30 p.m. - 2:20 p.m.

Be in the Know: The Role of HSAs, FSAs, HRAs, and OPEB

- Portland Ballroom 251/258 1 CPE Intermediate
- Finance

Monday, 1:30 p.m. - 2:20 p.m.

Building a Data-Driven Finance Office

- Oregon Ballroom 204
 1 CPE
 Intermediate
- Management Services

Monday, 1:30 p.m. – 2:20 p.m.

Communicating the Realities of Your Investment Report

- Portland Ballroom 256/257 1 CPE Intermediate
- Management Services

Monday, 1:30 p.m. – 2:20 p.m.

Surface Tension: Fairness and Water Billing

■ Oregon Ballroom 201
■ 1 CPE
■ Intermediate

■ Finance

Monday, 1:30 p.m. - 2:20 p.m.

Tax Issues and Arbitrage Compliance

- Oregon Ballroom 203 1 CPE Advanced
- Specialized Knowledge

CONCURRENT SESSIONS 2:40 P.M. - 3:55 P.M.

Monday, 2:40 p.m. - 3:55 p.m.

Are You Losing Revenue from Inaccurate Property Tax Assessments? Unpacking Issues of Equity and Efficiency

- Portland Ballroom 256/257 1.5 CPE Advanced
- Finance

Monday, 2:40 p.m. - 3:55 p.m.

The Budget Officer as Decision Architect: Designing the Decision-Making Environment

- Portland Ballroom 252/253 1.5 CPE Advanced
- **■** Finance

Monday, 2:40 p.m. – 3:55 p.m.

Common Errors from GFOA's Certificate of Achievement Program

- Oregon Ballroom 203 1.5 CPE Overview
- Accounting Governmental

Monday, 2:40 p.m. - 3:55 p.m.

Getting Your Money Safely to and Kept in Your Bank

- Oregon Ballroom 204
 1.5 CPE
 Basic
- Management Services

Monday, 2:40 p.m. - 3:55 p.m.

Growth of the Hispanic Finance Officer: Introduction to GFOA's Partnership with I GHN

- Room A105 1.5 CPE Overview
- Personnel/Human Resources

Monday, 2:40 p.m. - 3:55 p.m.

Not Crying Wolf: The Latest in Cybersecurity Protections for Your Government

- Oregon Ballroom 202
 1.5 CPE
 Update
- Information Technology

Monday, 2:40 p.m. - 3:55 p.m.

Resiliency for Capital Assets in times of Environmental Change

- Portland Ballroom 251/258 1.5 CPE Advanced
- Finance

Monday, 2:40 p.m. - 3:55 p.m.

Small and Complex: Unique Challenges for Small Issuers

- Oregon Ballroom 201 1.5 CPE Intermediate
- Finance

CONCURRENT SESSIONS 4:15 P.M. - 5:30 P.M.

MONDAY

Monday, 4:15 p.m. – 5:30 p.m.

Asset Management Across the Globe: International Capital Planning and Implementation

- Portland Ballroom 251/258 1.5 CPE Basic
- Finance

Monday, 4:15 p.m. - 5:30 p.m.

Bridging the Divide: Conflict Resolution in Public Finance

- Oregon Ballroom 202 1.5 CPE Advanced
- Management Services

Monday, 4:15 p.m. – 5:30 p.m.

Emerging and Hot Topics in Debt Management

- Oregon Ballroom 204 1.5 CPE Overview
- Finance

Monday, 4:15 p.m. – 5:30 p.m.	
Forecast with Confidence: Improving	
Your Skills to Make Better Decisions for	
Your Government	
■ Portland Ballroom 256/257 ■ 1.5 CPE ■ Advanced ■ Finance	
Monday, 4:15 p.m. – 5:30 p.m.	
Navigating Wisely Through the Changing Investment Terrain	
■ Oregon Ballroom 201 ■ 1.5 CPE ■ Advanced	
■ Finance	
Monday, 4:15 p.m. – 5:30 p.m.	
Rethinking Financial Reporting	
 ■ Portland Ballroom 252/253 ■ 1.5 CPE ■ Overview ■ Accounting – Governmental 	
Monday, 4:15 p.m. – 5:30 p.m. Separate but Together: The Role and	
Benefits from GFOA's Network of State	
and Provincial Associations	
■ Rooms C121/122 ■ 1.5 CPE ■ Overview	
■ Personal Development	
Monday, 4:15 p.m. – 5:30 p.m.	
Under the Microscope: Strategies for	
Effective Performance Audits	
■ Oregon Ballroom 203 ■ 1.5 CPE ■ Basic	
Auditing – Governmental	

TUESDAY AT-A-GLANCE

TUESDAY. MAY 23

Conference Registration

8:00 a.m. - 4:00 p.m., Pre-Function C

GFOA Hub

8:00 a.m. - 5:00 p.m., Pre-Function A

General Session & Annual Business Meeting

8:30 a.m. - 10:00 a.m., Hall C

Exhibit Hall

10:00 a.m. - 2:00 p.m., Hall B

Concurrent Sessions

10:20 a.m. - 12:00 p.m.

Leadership Workshop: Ritu Bhasin

10:20 a.m. - 12:00 p.m., Portland Ballroom 254/255 Audience restricted to reserved conference participants

Delegate Luncheon

12:00 p.m. - 1:30 p.m., Hall D

Concurrent Sessions

2:00 p.m. - 3:15 p.m.

Leadership Workshop: Ben Fauske

2:00 p.m. - 4:30 p.m., Portland Ballroom 254/255 Audience restricted to reserved conference participants

Concurrent Sessions

3:35 p.m. - 4:50 p.m.

GFOA Closing Event

7:00 p.m. - 10:00 p.m.

Moda Center, 1 Center Court, Portland

Tickets must be purchased in advance

Entertainment Sponsor: PFM Asset Management

8:30 a.m. - 10:00 a.m.

General Session & Annual Business Meeting

- Hall C 1 CPE credit
- Leadership, Ethics, and Trust



Welcome Ted Wheeler Mayor of Portland Portland, Oregon



Presiding: Terri Velasquez, CPA, CPFO Finance Director City of Aurora, Colorado

GFOA holds an annual meeting of the members to conduct official business. At this meeting GFOA's active members select new members of the Executive Board and vote on policy statements that have been prepared by the standing committees and recommended for approval by GFOA's Executive Board.



Comments by Incoming President: Laura Allen, CPFO, ICMA-CM Budget Analyst III, Capital Budgeting, Maryland Department of Budget and Management



Keynote Address
Erica Dhawan
Get Big Things Done: The Power of
Connectional Intelligence

Erica Dhawan is an internationally recognized leading authority, speaker and advisor on 21st century teamwork, collaboration and innovation. Named as one of the top 50 management thinkers in the world by Thinkers50, she is the author of two bestselling books, Get Big Things Done: The Power of Connectional Intelligence and Digital Body Language: How to Build Trust and Connection, No Matter the Distance.

CONCURRENT SESSIONS 10:20 A.M. - 12:00 P.M.

Tuesday, 10:20 a.m. - 12:00 p.m.

ARPA Closeout: Gearing up for December 31, 2024

- Portland Ballroom 256/257 2 CPE Update
- Accounting Governmental

Tuesday, 10:20 a.m. - 12:00 p.m.

Behind the Scenes: Practical Lessons Learned in Budgeting for Equity

- Oregon Ballroom 202
 2 CPE
 Intermediate
- Finance

Tuesday, 10:20 a.m. - 12:00 p.m.

Community for Canadian Issues

■ Room A105 ■ 2 CPE ■ Overview ■ Finance

Tuesday, 10:20 a.m. - 12:00 p.m.

Debt Market Dynamics and Your Capital Planning Needs

- Oregon Ballroom 203
 2 CPE
 Intermediate
- Finance

Tuesday, 10:20 a.m. - 12:00 p.m.

Politics in Budgeting: Don't Hate the Player, Don't Hate the Game. Change the Game.

- Portland Ballroom 251/258 2 CPE Intermediate
- **■** Finance

Tuesday, 10:20 a.m. - 12:00 p.m.

Retirement Policy Updates: What You Need to Know

- Oregon Ballroom 201
 2 CPE
 Advanced
- **■** Finance

Tuesday, 10:20 a.m. - 12:00 p.m.

Up in the Air: Accounting for Subscription-Based Information Technology Arrangements

- Portland Ballroom 252/253 2 CPE Intermediate
- Accounting Governmental

12:00 p.m. – 1:30 p.m.

Delegate Luncheon

■ Hall D

This is a great opportunity to network. (Lunch is not open to guests or exhibitors.)

Dessert will be preset on lunch tables.

Dessert Sponsor: Oracle

CONCURRENT SESSIONS 2:00 P.M. - 3:15 P.M.

Tuesday, 2:00 p.m. – 3:15 p.m.

Don't Let it Slide: Moving to Proactive Asset Management

- Oregon Ballroom 202 1.5 CPE Basic
- Finance

Tuesday, 2:00 p.m. - 3:15 p.m.

Explaining Governmental Accounting to Non-Accountants Without Making Them Dizzy

- Portland Ballroom 252/253 1.5 CPE Basic
- Accounting Governmental

Tuesday, 2:00 p.m. - 3:15 p.m.

I Just Want You to Know Who I Am: Why I Became A Finance Officer

- Oregon Ballroom 204 1.5 CPE Basic
- Leadership, Ethics, and Trust

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TUESDAY

Tuesday, 2:00 p.m. - 3:15 p.m.

Marketing Your Financials: How to Get Others Interested in Your Financial Data

- Portland Ballroom 251/258 1.5 CPE Advanced
- Communications and Marketing

Tuesday, 2:00 p.m. - 3:15 p.m.

Removing Bias in Bid Evaluations: Best Practices in Evaluation Techniques

- Oregon Ballroom 201
 1.5 CPE
 Advanced
- Finance

Tuesday, 2:00 p.m. - 3:15 p.m.

What Does It Take to Rethink Budgeting?

- Portland Ballroom 256/267 1.5 CPE Overview
- **■** Finance

Tuesday, 2:00 p.m. - 3:15 p.m.

Year in Washington, D.C.: Federal Updates

- Oregon Ballroom 203
 1.5 CPE
 Update
- Specialized Knowledge

CONCURRENT SESSIONS 3:35 P.M. - 4:50 P.M.

Tuesday, 3:35 p.m. - 4:50 p.m.

Building Understanding: How to Work with the Public Works Department

- Oregon Ballroom 202
 1.5 CPE
 Advanced
- Business Management & Organization

Tuesday, 3:35 p.m. - 4:50 p.m.

Finance on Fire: Overcoming Issues with Budgeting for Fire Services

- Portland Ballroom 252/253 1.5 CPE
- Intermediate
 Finance

Tuesday, 3:35 p.m. - 4:50 p.m.

From Theory to Practice: Applying Microeconomic Principles to Daily Job

- Oregon Ballroom 204 1.5 CPE Basic
- Finance

Tuesday, 3:35 p.m. - 4:50 p.m.

Hate this Place: Learning Not to Dread Your ERP Project

- Oregon Ballroom 201
 1.5 CPE
 Intermediate
- **Computer Software & Applications**

Tuesday, 3:35 p.m. - 4:50 p.m.

The Importance of Cash Flow Forecasting

- Portland Ballroom 256/257 1.5 CPE Basic
- Management Services

Tuesday, 3:35 p.m. - 4:50 p.m.

Lessons Learned in Federal Funds Opportunities

- Portland Ballroom 251/258 1.5 CPE Basi
- Finance

Tuesday, 3:35 p.m. - 4:50 p.m.

Successful Supplier Diversity and Impact on Community

- Oregon Ballroom 203 1.5 CPE Basic
- Finance

GFOA CLOSING EVENT

Tuesday, May 23 ■ 7:00 p.m. – 10:00 p.m.

Moda Center. 1 Center Court

Tickets must be purchased in advance

Enjoy a night of entertainment with your peers featuring an exclusive performance by

GOO GOO DOLLS for GFOA conference participants and guests. **Don't miss this night to remember!**

Entertainment Sponsor: PFM Asset Management

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TUESDAY

WEDNESDAY AT-A-GLANCE

Concurrent Sessions 8:30 a.m. - 10:10 a.m.

Concurrent Sessions 10:30 a.m. - 12:10 p.m.

CONCURRENT SESSIONS 8:30 A.M. - 10:10 A.M.

Wednesday, 8:30 a.m. - 10:10 a.m.

Better Days Ahead: Strategies for Financial Sustainability

- Portland Ballroom 251/258 2 CPE Basic
- Finance

Wednesday, 8:30 a.m. - 10:10 a.m.

Easier Said than Done: Attracting and Retaining Public Finance Talent in the New World of Work

- Portland Ballroom 256/257 2 CPE Overview
- Personnel/Human Resources

Wednesday, 8:30 a.m. - 10:10 a.m.

Hidden Costs of Free: Accounting for Federal Grants

- Portland Ballroom 252/253 2 CPE Basic
- Accounting Governmental

Wednesday, 8:30 a.m. - 10:10 a.m.

Stopping Fraud Before it Stops You

- Oregon Ballroom 202
 2 CPE
 Advanced
- Management Services

Wednesday, 8:30 a.m. - 10:10 a.m.

Variety is the Spice of Life: Options for Successful Capital Financing Strategies

- Oregon Ballroom 201
 2 CPE
 Intermediate
- **■** Finance

CONCURRENT SESSIONS 10:30 A.M. - 12:10 P.M.

Wednesday, 10:30 a.m. – 12:10 p.m.

Capital Assets Accounting

- Portland Ballroom 252/253
 2 CPE
- Accounting Governmental

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Wednesday, 10:30 a.m. – 12:10 p.m. Disclosure Update		
■ Portland Ballroom 251/258 ■ 2 CPE ■ Update		
■ Finance		
Wednesday, 10:30 a.m. – 12:10 p.m. Government Technology Roundtable		
 Oregon Ballroom 201 ■ 2 CPE ■ Basic ■ Information Technology 		
Wednesday, 10:30 a.m. – 12:10 p.m. Position Budgeting Amid the Hiring		
Crisis		
■ Portland Ballroom 256/257 ■ 2 CPE ■ Intermediate ■ Finance		
■ Finance		
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EXHIBITORS

EXHIBITORS

EXHIBIT HOURS

Exhibits will be located in **Hall B** of the convention center.

RIBBON-CUTTING CEREMONY

Sunday 9:30 a.m.

HALL OPEN HOURS

Sunday9:30 a.m. - 1:30 p.m.Monday11:00 a.m. - 4:30 p.m.Tuesday10:00 a.m. - 2:00 p.m.

COMPANY NAME	BOOTH NO.
Abdo	512
AccuFund	125
Adaje	366
AGA	147
AIAI	157
Alight Solutions	260
AllianceOne Receivable Solutions	616
Allitix	248
Allovue	612
Amazon Business	651
American Express	325
AmpliFund	319
Andrews Technology	423
Applied Business Software	151
Applications Software Technology (AST)	450
Arbitrage Compliance Specialists	419
Arcadis Gen	362
Association of Public Treasurers of the US & C	anada 547
Assured Guaranty	159
Avaap	461
Avenu Insights and Analytics	561
Avero Advisors	444
Baker Tilly	505
Balancing Act by Polco	465

COMPANY NAME	BOOTH NO.
Bentek	614
BerryDunn	358
Billing Document Specialists	264
Blackbaud	256
BLX Group	507
BMO Financial Group	344
BNY Mellon	259
The Bond Buyer	464
BondLink	500
Brigham Young University - Romney Institute	652
Brightly Software	206
Bronner Group	520
BS&A Software	425
Can/Am Teller Cashiering	640
Caselle	637
Caseware	149
Catalis	556
Celonis	265
CentralSquare Technologies	533
Ceridian	258
Chandler Asset Management	107
CityBase	242
Civic Initiatives	241
CLA	610
ClearGov	641
Clearwater Analytics	421
ClientFirst Technology Consulting	439
Collaborative Solutions	246
Commerce Bank	363
Computershare Trust Company	355
Continental Utility Solutions Inc. (CUSI)	360
CORE	340
Corebridge Financial	646
Creditron	543
Crowe	457

EXHIBITORS

EXHIBITORS

COMPANY NAME	воотн по.
D.A. Davidson & Co.	238
DataProse	456
DebtBook	418
Deckard Technologies	137
Deloitte	433
Donnelley Financial Solutions (DFIN)	555
Drexel Hamilton, LLC	367
Droplet	359
Elavon	508
Empower	400
Envisio	516
EqualLevel	417
Equitable	311
Euna Solutions	113
EY	410
EZLease	454
F.H. Black & Company Incorporated	333
FHN Financial	443
Finite Matters	517
Fitch Ratings	226
FORVIS	401
FourthSquare	455
Gallagher	321
GovConnect 360 by Equinoxys Inc.	654
Government Portfolio Advisors (GPA)	357
Government Window	109
GovHR USA	345
Govlnvest	459
GovOS	101
Granicus	404
GrantMatch Corp.	361
Grant Street Group	541
Graviton Consulting	511
Guidehouse	462
Hawkins Delafield & Wood LLP	252

COMPANY NAME	BOOTH NO.
HdL Companies	313
Highstreet IT Solutions	145
Hilltop Securities	412
HTC Global Services	553
IC System	608
IGM Technology	243
Infor	213
InfoSend	415
Insight Investments	341
IntelliPay	406
IntelliTime Systems Corporation	647
IntraFi	448
InvoiceCloud	351
IRIS Business Services Ltd.	153
JP Morgan Chase	409
KeyBanc, Capital Markets	460
KUBRA	121
LeaseCrunch	560
LeaseQuery	604
LSL CPAs	327
Matrix Consulting	554
Maximus	551
MCCi	509
Meeder Public Funds	220
Metaformers Inc.	606
MIP Fund Accounting by Community Brands	356
MissionSquare Retirement	233
Moody's Investors Service	250
Multi-Bank Securities	438
MuniBilling	650
MuniciPAY	549
MuniPro	567
Mythics	141
National Procurement Institute	649
Net Assets	644

EXHIBITORS

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EXHIBITORS

COMPANY NAME	BOOTH NO.
OneStream Software	305
OpenGov	201
Oracle	447
PARS	426
PayIt	307
Paymentus	219
PaymentWorks	353
Paymerang	522
PFM	422
PFM Asset Management	306
Plante Moran	408
PMA Financial Network	236
Point & Pay	645
Print Mail Solutions	518
Professional Credit	347
Public Consulting Group	261
Public Risk Management Association (PRM	A) 346
Public Trust Advisors	506
Records Consulting, Inc. (RCI)	257
Renkim Corporation	222
REPAY	267
The Reporting Solution	405
ResourceX	127
RPI Consultants	207
RSI	557
SAFEChecks	407
Sage	648
SAP	251
SAP Concur	618
SGR	514
Sierra-Cedar	208
SoftResources LLC	402
Software Solutions	538
S&P Global Ratings	200
Springbrook Software	524

COMPANY NAME	BOOTH NO.
Stantec	247
Sylogist	565
SymPro	317
TCP Software	263
Tyler Technologies	523
UKG	513
UMB Bank	540
Universal Credit Services	254
University of Georgia	139
U.S. Bank	301
Vertosoft	339
Visa	202
Visual Lease	458
Voya Financial	413
Water Company of America	224
We The Creative	315
Willdan	343
Workday	225
Workiva	440
Xpress Bill Pay	559
Zions Bank Corporate Trust	545

DO YOU KNOW A VENDOR WHO HAS MADE A DIFFERENCE IN YOUR COMMUNITY?

Email suggestions on exhibitors and sponsors for 2024 to conference@gfoa.org.

ringbrook Software 524
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GFOA wishes to express its appreciation to the following sponsors:

DIAMOND SPONSORS

- PFM Asset Management for finale entertainment, co-sponsoring upgraded internet, and general support
- MissionSquare Retirement for delegate bags and general support

PLATINUM SPONSORS

- Tyler Technologies for delegate lanyards and general support
- U.S. Bank for co-sponsoring upgraded internet and general support

GOLD SPONSORS

- Deloitte for general support
- EY for Monday dessert and general support
- Infor for general support
- J.P. Morgan for general support
- Oracle for Tuesday dessert and general support
- Stifel Public Finance for water bottles and general support

SILVER SPONSORS

- Balancing Act by Polco for Sunday snack and general support
- Bank of America for general support
- Celonis for general support
- CentralSquare Technologies for Tuesday snack and general support
- FORVIS for Monday snack and general support
- IntelliTime Systems Corp for Monday breakfast and general support
- KeyBanc Capital Markets for general support
- OneStream Software for Tuesday breakfast and general support
- OpenGov for Tuesday coffee and general support

SII VFR SPONSORS

Paymentus for co-sponsoring the Black Caucus Reception and general support

CONFERENCE SPONSORS

- PFM for co-sponsoring the Black Caucus Reception, WPFN Luncheon, and general support
- Protiviti for Wednesday coffee and general support
- Sylogist for Canadian Luncheon and general support
- Visa for general support

BRONZE SPONSORS

- Adaje Inc. for general support
- Alight Solutions for general support
- Allovue for general support
- Alvarez & Marsal Public Sector Services for general support
- Amazon Business for general support
- American Express for general support
- Bronner Group for general support
- CGI Technologies and Solutions for general support
- Chandler Asset Management for general support
- Civic Initiatives for general support
- Empower for general support
- HTC Global Services for general support
- LSL CPAs for general support
- MFOA Ontario for general support
- Microsoft for general support
- Moody's Investors Service for general support
- PayIt for general support
- The Reporting Solution for general support
- SAP Concur for general support
- Segal for co-sponsoring the WPFN Luncheon and general support

FRIENDS OF GFOA

- Automation Anywhere for general support
- Build America Mutual for general support
- DAC Bond for general support
- Fitch Ratings for general support
- Loop Capital Markets for co-sponsoring Black Caucus Reception
- MuniPro for general support
- Springbrook Software for general support
- Travel Portland for general support
- Visit Orlando for Wednesday breakfast

GFOA 2023 SCHOLARSHIP RECIPIENTS

Goldberg-Miller Public Finance Scholarship Recipient

Funded by the Girard Miller Foundation

Kelly Diaz, Villanova University

Government Finance Professional Development Scholarship Recipients

Funded by Government Finance Officers Association

Claria Cabrera, California State University, Northridge

Joshua Diaz, University of Texas, Permian Basin

Jennifer Jamison, University of Iowa

Koby Starman, Boise State University

Frank L. Greathouse Government Accounting Scholarship Recipients

Funded by Government Finance Officers Association

Kimber Eden, Wesleyan College

Matthew Williams, Drake University

Minorities in Government Finance Scholarship Recipient

Funded by Government Finance Officers Association

Jesus Gimenez, University of North Carolina

Jeffrey L. Esser Career Development Scholarship Recipients

Funded by Government Finance Officers Association

Mariana O'Neill, University of Wyoming

Heather Kelly, Florida Atlantic University

Frank Magneri, Fairfield University

AWARDS FOR EXCELLENCE WINNERS

The Awards for Excellence in Government Finance program recognizes outstanding contributions to the practice of government financial management. The award stresses practical, documented work that offers leadership to the profession and promotes the use of best practices in public finance. The following entities received the Award for Excellence in 2022.

Applications for 2023 are open until August 25, 2023 (gfoa.org/afe-application). Winners will be notified in the fall and announced in the December 2023 issue of *Government Finance Review*.

Building for the Future with a Sustainable Infrastructure Replacement Plan

District of Oak Bay, British Columbia

Ensuring Continuity with the Budget Analyst Essentials Suite

Maricopa County, Arizona

Establishing a New Fund Balance and Capital Asset Reserve Policy

Town of Bluffton, South Carolina

Planning for Future Stability and Greater Accessibility

Greater Cleveland Regional Transit Authority, Ohio

Planning for Future Stability with Innovative Infrastructure Development

The Corporation of the County of Prince Edward, Ontario

Robots Record Our Revenue

Washtenaw County, Michigan

Using Performance Measurement to Align the Budget and Pursue Strategic Plan Goals

Northshore School District, Washington

GFOA FIFTH ANNUAL HERO AWARD RECIPIENTS

The GFOA Hero Award recognizes finance officers who have demonstrated extraordinary actions beyond their normal duties in their community. We are proud to announce the following individuals as recipients of the 2023 award:

Jason Carini, Treasurer, Rogers County, Oklahoma Susan Gooding-Liburd, Chief Financial Officer, City of Miramar, Florida

Will Payne, Performance & Budget Manager, City of Largo, Florida

HONORARY MEMBERS

Honorary membership is granted to individuals who have made an outstanding contribution to the advancement of governmental finance or accounting. Honorary members are recommended by the Executive Board and approved by GFOA members at the annual business meeting.

Jeffrey L. Esser, Chicago, Illinois Stephen J. Gauthier, Wheaton, Illinois Girard Miller, Santa Ana, California Gary R. Norstrem, Saint Paul, Minnesota

THANK YOU

Government Finance Officers Association expresses sincere appreciation to the following individuals and organizations for their assistance in planning the 117th Annual Conference:

Michelle Kirby, CFO, City of Portland, Oregon Brian Kennedy, CFO, METRO, Portland, Oregon Eric Arellano, CFO, Multnomah County, Oregon Travel Portland

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Who's Who (2022-2023)







Terri Velasquez, PresidentFinance Director, City of Aurora, Colorado

Laura Allen, President-Elect Budget Analyst III, Capital Budgeting, Maryland Department of Budget and Management

Michael A. Bryant, Past President
Deputy County Manager, Mecklenburg County,
North Carolina







Sonia Andrews, Treasurer/CFO, City of Scottsdale, Arizona

Lunda Asmani, Chief Financial Officer, Norwalk Public Schools, Connecticut

Laurie Brewer, Assistant City Manager, City of Georgetown, Texas







Jennifer Brown, Director of Finance, City of Sugar Land, Texas

Veronica Carrillo, Assistant Finance Director, City of San Antonio, Texas

Bruce H. Fisher, Member, Nova Scotia Utility and Review Board







Tanya Garost, Chief Administrative Officer, District of Lake Country, British Columbia

Jason Greene, Chief Financial Officer, City of Miami Beach, Florida

Anne P. Harty, Chief Financial Officer, City of Rock Hill, South Carolina







Rafiu Ighile, Finance Director, Howard County, Maryland

Sue Iverson, Finance and Accounting Manager, City of Red Wing, Minnesota

Brandon Kauffman, Director of Finance, Kansas Turnpike Authority







Grace Martinez, Section Director, Financial Reporting and Operational Accounting, Bay Area Metro, California

Margaret Moggia, Executive Manager of Finance, West Basin Municipal Water District, California

Kendel Taylor, Director of Finance, City of Alexandria, Virginia

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PAST ANNUAL CONFERENCES AND PAST PRESIDENTS

- Washington, DC: Meeting with Census Bureau Officials 1903 Washington, DC: Meeting with Census Bureau Officials 1906 1906 Chicago, IL: *S.B. Williams, Rochester, NY 1907 Richmond, VA: *Louis Betz. St. Paul, MN 1908 Washington, DC: *Louis Betz, St. Paul, MN Detroit, MI: *Alonzo Tweedale, District of Columbia Washington, DC: *Edmond D. Fisher, New York, NY Buffalo, NY: *Samuel M. Wilhite, Louisville, KY Chattanooga, TN: *Samuel M. Wilhite, Louisville, KY Milwaukee, WI: *Edward S. Osborne, Rochester, NY 1915 San Francisco, CA: *Thomas F. Boyle, San Francisco, CA Syracuse, NY: *Louis M. Kotecki, Milwaukee, WI 1917 Chicago, IL: *Mark E. Conan, Syracuse, NY Atlantic City, NJ: *Joseph S. Pike, Somerville, MA 1919 Baltimore, MD: *Louis E. Gosselin, Chicago, IL 1920 St. Paul, MN: *Cyrus C. Pashby, Memphis, TN 1921 Buffalo, NY: *Cyrus C. Pashby, Memphis, TN 1922 Colorado Springs, CO: *Albert G. Preston, Buffalo, NY 1923 Milwaukee, WI: *Albert G. Preston, Buffalo, NY 1924 Providence, RI: *Theodore D. Caswell. Augusta, GA 1925 Rochester, NY: *Walter R. Darby, State of New Jersey 1926 Kansas City, MO: *Clifford E. Cook, Springfield, MA 1927 Ottawa, ON: *W.S. Hanna, Baltimore, MD 1928 Atlanta, GA: *Theodore N. Waddell, State of Massachusetts 1929 Chicago, IL: *Charles J. Tulley, Ottawa, ON Denver, CO: *B. Graham West, Atlanta, GA 1931 Toronto, ON: *Frank J. Flanagan, Chicago, IL 1932 Washington, DC: *George D. Begole, Denver, CO 1933 Cincinnati, OH: *C.E. Armstrong, Birmingham, AL Philadelphia, PA: *Henry A. Allen, Worchester, MA 1935 Knoxville, TN: *G.A. Lascelles, Toronto, ON 1936 Toronto, ON: *D.P. Turnbull, Kalamazoo, MI Boston, MA: *Arthur C. Meyers, St. Louis, MO 1937 1938 St. Paul, MN: *Miner B. Phillipps, Pasadena, CA 1939 San Francisco, CA: *A.E. Neale, Springfield, MA Detroit, MI: *E.E. Hagerman, Davton, OH 1941 Louisville, KY: *Charles J. Fox, Boston, MA Buffalo, NY: *John R. Lindsay, Louisville, KY 1942 1943 Pittsburgh, PA: *David V. Addv. Detroit, MI 1944 Cleveland, OH: *Joseph M. Cunningham, New York, NY
- 1946 Richmond, VA: *Rollin E. Agard, Kansas City, MO
- 1947 New York, NY: *Joseph M. Lowery, Los Angeles County, CA
- 1948 Denver, CO: *C.L. Beazley, Province of Nova Scotia
- 1949 Detroit, MI: *Joseph F. Clark, Wildwood, NJ
- 1950 Montreal, QB: *Lionel G. Ott, New Orleans, LA
- 1951 Dallas, TX: *L. Roberge, Montreal, QB
- 1952 Boston, MA: *E. Lynn Crossley, Dallas, TX
- 1953 Miami, FL: *John McQuilken, San Diego, CA
- 1954 San Francisco, CA: *Frank R. Hanrahan, Cleveland, OH
- 1955 New Orleans, LA: *A.A. Weinberg, Chicago, IL
- 1956 Washington, DC: *Charles L. Mathews, Atlanta, GA
- 1957 St. Paul, MN: *George N. Shaw, Miami, FL
- 1958 Milwaukee, WI: *James H. Lowther, Ottawa, ON
- 1959 Montreal, QB: *Eugene A. Mintkeski, Port Authority of NY
- 1960 New York, NY: *Richard J. McConnell, Philadelphia, PA
- 1961 Seattle, WA: *Fred W. Lawrence, San Diego, CA
- 1962 Boston, MA: *John L. Williams, Phoenix, AZ
- 1963 Detroit, MI: *Robert E. Develle, New Orleans, LA
- 1964 Dallas, TX: *Leland M. Romkey, Halifax, NS
- 1965 Philadelphia, PA: *C.F. Craig, Dallas, TX
- 1966 San Diego, CA: *Fred L. Schneider, Columbus, OH
- 1967 Chicago, IL: *Louis G. Basso, Wayne County, MI
- 1968 New Orleans, LA: *Nathan J. Sindelar, Moraga, CA
- 1969 Toronto, ON: *Otto H. Loser, Chicago, IL
- 1970 Miami Beach, FL: *Joe E. Torrence, Nashville & Davidson County, TN
- 1971 New York, NY: *John H. Poelker, St. Louis, MO
- 1972 Denver, CO: *Elmer A. Johnson, Denver, CO
- 1973 Kansas City, MO: *John M. Urie, Kansas City, MO
- 1974 Las Vegas, NV: *S. Grady Fullerton, Harris County, TX
- 1975 Montreal, QB: *Alfred D. Bricker, Wayne County, MI
- 1976 San Francisco, CA: *Lennox L. Moak, Philadelphia, PA
- 1977 Atlanta, GA: *Charles L. Davis, Atlanta, GA
- 1978 Houston, TX: *Clark Burrus, Chicago, IL
- 1979 Detroit, MI: *Carl V. Husby, Jr., Long Beach, CA
- 1980 Phoenix, AZ: *Fernand Denis, Montreal, QB
- 1981 Boston, MA: *William J. Reynolds, Greenwich, CT
- 1982 New Orleans, LA: *Jim C. Kirkland, Tallahassee, FL
- 1983 Toronto, ON: *Carl L. White, San Antonio, TX
- 1984 San Antonio, TX: *Arthur A. Blumenfeld, Albuquerque, NM
- 1985 Chicago, IL: *John T. Walsh, Hartford, CT

*Deceased

*Deceased *Dec

1945 No Conference: *A.E. Fuller, Miami, FL

- 1986 Los Angeles, CA: *Betty Jo Harker, Ames, IA
- 1987 Washington, DC: Patrick C. Glisson, Atlanta, GA
- 1988 Atlanta, GA: *Frank L. Greathouse, Nashville, TN
- 1989 Seattle, WA: Virginia Rutledge, Ludlow, MA
- 1990 Cincinnati, OH: Gary R. Norstrem, Saint Paul, MN
- 1991 Denver, CO: Richard B. Dixon, Los Angeles, CA
- 1992 Orlando, FL: *John L. Pickard, Toronto, ON
- 1993 Vancouver, BC: Arnold G. Holz, Washington, DC
- 1994 Minneapolis, MN: Bonnie Ridley Kraft, Gresham, OR
- 1995 Baltimore, MD: Timothy H. Riordan, Dayton, OH
- 1996 Portland, OR: Arthur R. Lynch, Glendale, AZ
- 1997 Fort Lauderdale, FL: Linda R. Savitsky, Hartford, CT
- 1998 San Francisco, CA: Douglas R. Ellsworth, Mount Prospect, IL
- 1999 Nashville, TN: Gary H. Bruebaker, State of Oregon
- 2000 Chicago, IL: *Anne Spray Kinney, Milwaukee, WI
- 2001 Philadelphia, PA: Timothy Grewe, Portland, OR
- 2002 Denver, CO: William Patrick Pate, High Point, NC
- 2003 New York, NY: Edward Harrington, City and County of San Francisco, CA
- 2004 Milwaukee, WI: Nancy Zielke, Kansas City, MO
- 2005 San Antonio, TX: Carla Sledge, Wayne County, MI
- 2006 Montréal, QC: Thomas Glaser, County of Cook, IL
- 2007 Anaheim, CA: Charles Cox, Farmers Branch, TX
- 2008 Fort Lauderdale, FL: Kenneth L. Rust, Portland, OR
- 2009 Seattle, WA: Paul A. Macklem, Kelowna, BC
- 2010 Atlanta, GA: Len Brittain, Toronto, ON
- 2011 San Antonio, TX: Linda C. Davidson, Boca Raton, FL
- 2012 Chicago, IL: Chris Morrill, Roanoke, VA
- 2013 San Francisco, CA: Timothy L. Firestine, Rockville, MD
- 2014 Minneapolis, MN: Robert W. Eichem, Boulder, CO
- 2015 Philadelphia, PA: Heather A. Johnston, Burnsville, MN
- 2016 Toronto, ON: Marc Gonzales, Clackamas County, OR
- 2017 Denver, CO: Patrick J. McCoy, Metropolitan Transportation Authority, NY
- 2018 St. Louis, MO: Steven Gibson, Rock Hill, SC
- 2019 Los Angeles, CA: Terry S. Stone, Hanover County Public Schools, VA
- 2020 Virtual: Marion Gee, Metropolitan St. Louis Sewer District. MO
- 2021 Virtual: Michael A. Bryant, Mecklenburg County, NC
- 2022 Austin, TX: Terri Velasquez, Aurora, CO



- 1 AC Hotel 888 SW 3rd Avenue Phone: (503) 223-2100
- 2 Courtyard Portland City Center 550 SW Oak Street Phone: (503) 505-5000
- Courtyard Portland Downtown Convention Center

935 NE Wasco Street Phone: (503) 234-3200

4 Crowne Plaza Portland Downtown Convention Center

1441 NE 2nd Avenue Phone: (503) 233-2401

5 Dossier Hotel

750 SW Alder Street Phone: (503) 294-9000

- 6 DoubleTree by Hilton Portland 1000 NE Multnomah Street Phone: (503) 281-6111
- 7 Hilton Portland Downtown 921 SW 6th Street Phone: (503) 226-1611
- 8 Hotel Eastlund 1021 NE Grand Avenue Phone: (503) 235-2100

- 9 Hotel Vance 1455 SW Broadway Phone: (503) 334-2167
- Hyatt Centric 601 SW 11th Avenue Phone: (503) 595-1234
- 11 Hyatt Regency Portland at the Oregon Convention Center 375 NE Holladay Street Phone: (971) 222-1234
- Portland Marriott Downtown
 Waterfront

1401 SW Naito Parkway Phone: (503) 226-7600

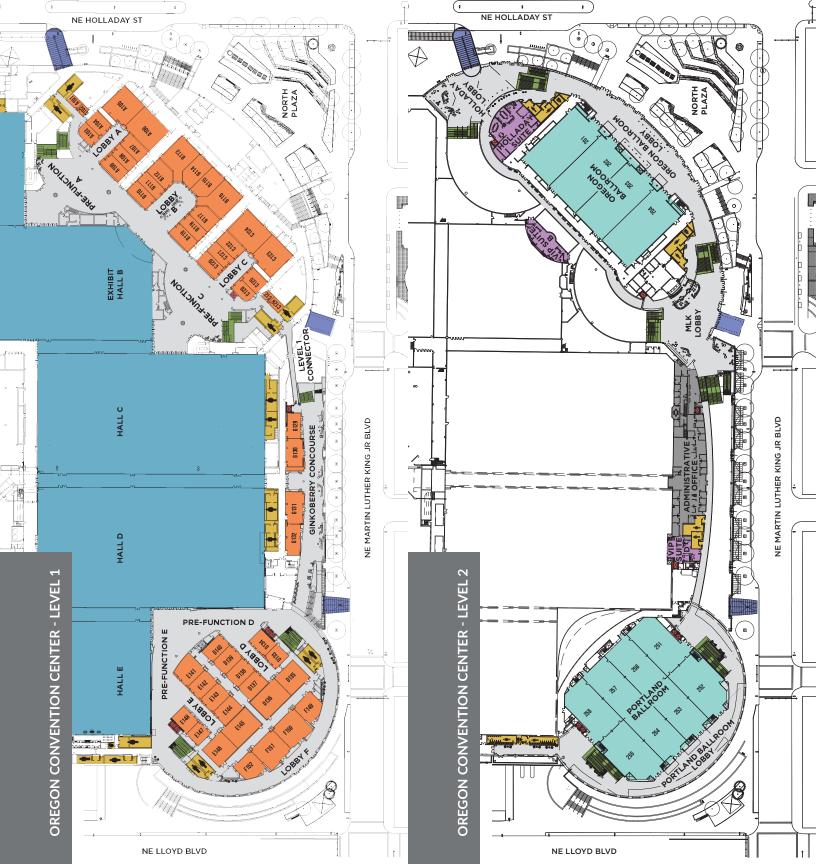
13 The Benson 309 SW Broadway Phone: (503) 228-2000

The Duniway Portland, A Hilton Hotel 545 SW Taylor Street

Phone: (503) 553-7000

The Paramount Hotel 808 SW Taylor Street Phone: (503) 223-9900

*Deceased





Registration details for GFOA's 118th Annual Conference in Orlando, Florida, will be available in the fall at gfoa.org/conference.

119th Annual Conference Washington, D.C. | June 29–July 2, 2025 Walter E. Washington Convention Center

120th Annual Conference Chicago, Illinois | June 28-July 1, 2026 Hyatt Regency & Swissôtel Chicago

121st Annual Conference New Orleans, Louisiana | June 6–9, 2027 Ernest N. Morial Convention Center



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